

Due Diligence Panel's Assessment and Decision (LEGACIES) 26 July 2017

<p>Proposer: Sarah Slowther, Fundraising Development Manager</p>	<p>Panel's assessment, score and recommendations for mitigating action</p>
<p>Name of deceased:</p>	<p>██████████</p> <p>The Panel considered a bequest of £10,000 together with £2000 from previous donations in memory of ██████████</p>
<p>Assessment of proposal against 1-6 in process criteria</p>	
<p>1. Identity check section</p>	<p>██████████ was a Volunteer Ranger for the Authority.</p> <p>No issues identified.</p> <p>Score 10</p>
<p>2. Terms of legacy - Fit with PDNPA brand values section</p>	<p>The wish of the family for the legacy to be used to carry on work undertaken by ██████████ t Fairholmes Ranger Base is considered acceptable and a programme of suitable works has been prepared.</p> <p>No issues identified.</p> <p>Score 10</p>
<p>3. Conflict of interest/impact on Authority's reputation section</p> <ul style="list-style-type: none"> • Reputation • Planning/enforcement history • Promotional/campaign/political association • Links to Members/staff/volunteers 	<p>No issues identified.</p> <p>Score 10</p>
<p>Conclusions on whether appropriate to develop a relationship with interested party</p>	<p>The Panel agreed that it was appropriate to accept this legacy.</p> <p>The Fundraising Development Manager will be the accountable person for this legacy.</p>

Scoring: Score out of 10

10 = no issues

1= prohibitive issues meaning cannot proceed whatever the value of other scores

5= satisfactory – some issues but not insurmountable

0= difficult to make judgement from information provided- more information needed